

Updated Resources for the Hawaii Release

Introduction

This is a summary of the resources that were updated because of the enhancements made to SES in the Hawaii release (May 18, 2024).

Agency Resources

- <u>Defining the Scope by Copying the Scope of an Existing SA</u>: Updated title to differentiate from copying scope topic.
- <u>Defining the Scope by Creating a New Scope</u>: New topic for Hawaii release.
- Managing the Scope: Updated to include information about ability to copy scope.
- <u>Marking the Scope Complete</u>: Updated to include information about the Examination tab becoming available when marking the scope complete.
- <u>Milestones and the Supervisory Activity Workflow</u>: Updated to include information about the Examination tab becoming available when marking the scope complete.
- <u>Sending Back an MRA to the Company</u>: New topic for Hawaii release.
- <u>Sending Reminders for MRAs</u>: New topic for Hawaii release.
- <u>Supervisory Activities Page for Agency Users</u>: New topic for Hawaii release.
- <u>Updating the Basic Details of a Supervisory Activity</u>: New topic for Hawaii release.
- <u>Updating the Scope</u>: Updated to include information about ability to update scope type to Leveraged.
- <u>Updating the Scope as Part of the Review Process</u>: Updated to include information about ability to update scope type to Leveraged.
- <u>Uploading General Loan Request Documents</u>: New topic for Hawaii release.
- <u>Uploading General Procedure Documents</u>: New topic for Hawaii release.
- <u>Viewing Agency Metrics</u>: New topic for Hawaii release.

Reference Resources

• <u>SES Email Notifications</u>: Updated to include new notifications.

Updated: 5/17/2024