

Updated Resources for the South Carolina Release

Introduction

This is a summary of the resources that were updated because of the enhancements made to SES in the South Carolina release (September 12, 2022).

- Agency Resources
- Company Resources
- Reference Resources

Agency Resources

- <u>Bulk Assigning Procedures</u>: Added information about ability for AFR owners to assign procedures.
- <u>Assigning or Reassigning a Procedure</u>: Created topic to explain how AFR owners can assign and reassign procedures.
- Managing the Scope: Added a note that mentions you can remove the work program badge.
- <u>Reviewing an MRA</u>: Added note about the ability for agencies to search by AFR and use Associated Finding links. Added information about ability to search by MRA ID.
- <u>Sending Back a Loan Request to the Company</u>: Created new topic on how to send a loan request back to the company.
- <u>Bulk Sending Back Loan Requests to the Company</u>: Created new topic on how to bulk send a loan request back to the company.
- <u>Assembling and Sending the Report Package to the Company</u>: Added a note about a notification being sent when the report is sent.
- <u>Sending Back the Report Package to the Company</u>: Created new topic to capture the process for sending the report package back to the company.
- <u>Sending an Information Request to the Company</u>: Added information about ability to tag a user when selecting "Yes" to receive a notification when the company responds to an IR.
- <u>Closing a Complaint</u>: Added steps about closure comments and document upload.

Company Resources

• Responding to Matters Requiring Attention: Added note about the ability for companies to search by AFR and Associated Findings. Added information about ability to search by MRA ID.

Updated: 9/9/2022

• <u>Complaint Closure</u>: Added information about where closure materials are available to the company.

Reference Resources

• SES Email Notifications

Updated: 9/9/2022